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AEROSPACE & DEFENSE NEWS FROM THE ST. LOUIS METRO



Boeing Expansion in St. Louis Valued at \$1.8 Billion

Boeing Builds New Factory in St. Louis Metro to Produce MQ-25 Stingray

Gulfstream Expands St. Louis Completions Center

AIR Partners with Nidec Motor Corp. on eVTOL Motor

Embraer and Nidec Launch JV for Electric Propulsion

Boeing Invests \$5 Million in New Advanced Manufacturing Innovation Center in St. Louis

New \$1.75 Billion NGA Campus Under Construction in St. Louis

Scott Air Force Base Stands Up Detachment X for Unmanned Aircraft Systems

St. Louis Scientists Nab \$3 Million NASA Grant to Further Moon Exploration Research

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We can help guide your business to new heights in St. Louis. Our experienced team provides confidential, complimentary services and customized solutions for companies looking to expand or relocate in the St. Louis metro. Let us connect you to the real estate and strategic partners who can support your success.

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ST. LOUIS

Missouri / Illinois

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AEROSPACE MANUFACTURING METRO IN U.S.

PROUDLY **STL**MADE

Aircraft engineered and produced in St. Louis includes:
FA-18 Super Hornet, EA-18G Growler and F-15EX fighter jets;
T7-A Red Hawk jet trainer;
MQ-25 Stingray refueling drone, and 777-X composite parts.



A LEGACY OF AVIATION LEADERSHIP

For more than a century, St. Louis innovators and companies have dominated the aerospace and defense market. The reasons this metro continues to soar are simple.

We're home to world-class engineers, technologists and manufacturing talent.

We rank as one of the most affordable, pro-business economies in the United States – and the world.

Centrally located in North America, our multi-modal transportation network supports the most advanced and resilient global supply chains.

Looking to the future, the region is leveraging its strengths in Industry 4.0 technologies to unleash the potential of smart manufacturing and propel the next generation of air mobility and aircraft production.

ST. LOUIS METRO AEROSPACE & AVIATION SNAPSHOT

27+ Aerospace
Manufacturing
Businesses

145+ Aviation &
Aerospace-Related
Companies



16,500+ Directly Employed in Aerospace Manufacturing
36,000+ Employed by Aviation, Aerospace & Support Companies



140,000+ Students Enrolled in Colleges, Universities & Technical Schools Annually
8,500 Engineering and Related Technology Certificates/Degrees Awarded Annually
3,700 FAA Mechanic & Repair Technician Certifications Awarded Annually

AEROSPACE & DEFENSE COMPANIES AND INSTALLATIONS



How St. Louis

INNOVATIVE, DEFENSE-INTELLIGENT COMMUNITY PARTNERS

St. Louis is a community that collaborates to meet the innovation, workforce, and technology needs of the region's vital Department of Defense installations.

Industry partners and talent with expertise in geospatial analysis, sensors, AI, ML, computer visioning, 3D modeling & simulation, XR/VR, and autonomy and robotics deliver some of the most sophisticated mission-critical solutions from St. Louis.

Scott Air Force Base & U.S. Transportation Command

With a shared global mobility mission, the base partners and its 15,000 employees provide command and control for all logistics of the U.S. military in air, land, and across the sea.

National Geospatial-Intelligence Agency (NGA)

4,000+ employees at NGA-St. Louis operate as a combat support agency within the DoD whose primary mission is collecting, analyzing, and distributing geospatial intelligence (GEOINT) to support national security.



National Geospatial-Intelligence Agency campus in St. Louis

SMART MANUFACTURING ECOSYSTEM SHAPING THE FUTURE OF AIR MOBILITY

Metro leaders are making significant investments to scale an A & D ecosystem that empowers partners across the value chain to compete and win as they propel the future of air mobility and aircraft production.

Leveraging cross-sector strengths in Industry 4.0 technologies, the region aims to unleash the full potential of smart manufacturing.

Advanced Manufacturing Innovation Center (AMICSTL)

This \$60 million campus is currently under construction. It will allow companies and entrepreneurs to gain access to cutting-edge equipment, labs, and manufacturing bays and direct access to shared expertise, problem-solving help, and peer support.

Boeing Phantom Works

St. Louis is the headquarters of Phantom Works - Boeing's multi-billion-dollar Defense, Space & Security research, development and prototyping division:

- Specialized Lab & Test Center
- Advanced Coatings Center
- Advanced Assembly Facility

Can Help You Soar



WORLD-CLASS ENGINEERING & MANUFACTURING TALENT

As one of the largest higher education markets in the U.S., St. Louis offers a broad talent pipeline with specialized skills and a determined work ethic.

- 8,000+ engineering and related technology degrees are awarded annually.
- Local community colleges and technical schools deliver specialized training to civilians and veterans, providing aerospace manufacturers with hundreds of ready-to-work assembly mechanics and machinists each year.
- 3,718 FAA Mechanic & Repair Technician Certifications are awarded annually.



GLOBALLY CONNECTED, MULTI-MODAL FREIGHT HUB

St. Louis is a centrally located, globally connected transportation hub with immediate access to inland ports, all six Class 1 railroads, five major interstate highways, two international cargo airports, and three regional airports.

Construction of a new \$3.2 billion state-of-the-art terminal at St. Louis Lambert International Airport is planned to begin in 2026. This will expand the region's passenger and cargo capacity and drive growth opportunities for companies in the metro.



LOW OPERATING COSTS AND CUSTOMIZED INCENTIVES

CNBC ranked Missouri #1 for Low Business Costs in 2022, the state's Cost of Doing Business index is 93% of the U.S. metro average.

Competitive wages, low tax rates, reliable and inexpensive energy, and lower-than-average real estate costs combine to offer significant cost advantages for firms looking to grow and thrive.

Missouri and Illinois offer tax credits and other economic incentive programs that can be combined to help lower operating and employee training and recruitment costs.



SITE LOCATIONS READY FOR LAUNCH

St. Louis offers a broad range of strategically located real estate options for aerospace manufacturers and suppliers, most of which are available at costs well below those in competing U.S. markets.

More than 130 acres of developable land and 1.2 million square feet of leasable space are on the market within three miles of our airports – all with direct access to runways and interstate highways.

Multiple airports throughout the region are located in foreign trade zones.