

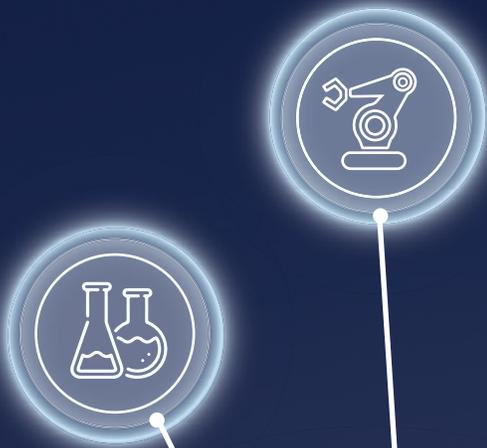
THE FUTURE OF PHARMACEUTICAL INNOVATION IS

STLM MADE

Since 2001, St. Louis' top civic and academic leaders have worked to coordinate the region's development as a center for research and commercial activity in the plant and medical sciences. Today, the metro's bioscience, healthcare, and advanced manufacturing sectors are all moving in tandem to advance cross-sector innovation and shape St. Louis into a global hub for pharmaceutical development and manufacturing.

API INNOVATION CENTER

APIIC leverages programming and partnerships to drive innovation across policy, R&D, and manufacturing — building a more resilient pharmaceutical supply chain and reshoring manufacturing in the U.S.



ADVANCED MANUFACTURING INNOVATION CENTER (AMICSTL)

In partnership with APIIC, AMIC is facilitating workforce development for the advanced manufacturing of pharmaceutical ingredients.



TOP BIOSCIENCE EMPLOYMENT

St. Louis' bioscience industry employs more than 15,000 in the region. The metro ranks #12 in the country for biopharmaceutical employment.

ST. LOUIS Collaboration Drives Innovation

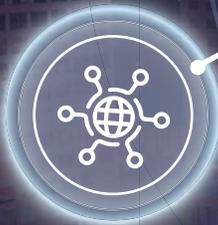
"By leveraging the region's strengths in bioscience, healthcare, and advanced manufacturing, all together, we will drive broad, equitable and diverse economic growth in an area of critical national importance,"

DENNIS MUILENBURG,
*Chairman, AMICSTL
Board of Directors*



INNOVATION THRIVES AT CORTEX

The 200-acre Cortex Innovation District — one of the nation's largest — contains 425 companies, nearly 6,000 employees, \$1B in private investment, and BioSTL, itself one of the most robust bioscience cluster-building initiatives in the country.



ACCESS THE WORLD FROM ST. LOUIS

St. Louis' highly developed logistics infrastructure offers reliable and efficient connections — global businesses in St. Louis can easily manufacture and distribute products throughout the nation and the world.



RESEARCH DRIVES GROWTH

St. Louis is home to one of the highest concentrations of NIH-funded scientists in the U.S., talent cultivated by 40 colleges and universities awarding thousands of degrees in biology, chemistry, and medical sciences.

St. Louis' API Innovation Center joins long-established global companies and institutions already working to drive health and science innovation in St. Louis. Combined, they're building a powerful sector for pharmaceutical advancement and manufacturing.

MAJOR BIOSCIENCE COMPANIES LOCATED IN ST. LOUIS



4,000 EMPLOYEES
Global Seeds and Traits HQ
of the Crop Science Division



2,200 EMPLOYEES
Part of Merck KGaA Research
and Manufacturing Hub



Mallinckrodt

875 EMPLOYEES
Largest API
Manufacturer in U.S.



800 EMPLOYEES
Process Development &
Contract Bioproduction



750 EMPLOYEES
Pharmaceutical Biotherapeutics,
Vaccine R&D and Manufacturing



750 EMPLOYEES
Develops and makes
clinical tests and kits



475 EMPLOYEES
FDA-certified pharma-
ceutical bottling plant



375 EMPLOYEES
Major nuclear medicine
manufacturing facility for
radiopharmaceuticals



#2 in U.S. in National Institutes
of Health grants (\$732M in 2024)

School of Medicine was ranked 5TH
in the nation for research in 2024

1,600+ faculty physicians,
across more than 76
specialties & subspecialties

\$616M neuroscience research
facility completed in 2024

A STRONG UNIVERSITY RESEARCH & TALENT PIPELINE

In 2024, 24 organizations in the St. Louis metro received
\$784M in National Institutes of Health grants for
biosciences research.

ST. LOUIS MSA

40 INSTITUTIONS
FOUR & TWO-YEAR

144,000 Total Enrollment

1,679 Bio Degrees
Conferred (2021-2022)

250-MILE RADIUS

290 INSTITUTIONS
FOUR & TWO-YEAR

914,771 Total Enrollment

12,440 Bio Degrees
Conferred (2021-2022)



SAINT LOUIS UNIVERSITY
SCHOOL OF MEDICINE

\$26M in National Institutes
of Health grants in 2024

Medical research spans drug
discovery to health care law

One of only nine federally funded
Vaccine and Treatment Evaluation
Units in the U.S., on the frontline
of the global fight against
infectious diseases

ST. LOUIS IS A HEALTHCARE POWERHOUSE



Largest Nonprofit Hospital System in USA | \$28B in revenue
from 140 hospitals + 40 senior living facilities



Top 5 Healthcare System in USA | \$9B in revenue from 50 hospitals



#1 Pharmacy Benefits Management Co. in USA | \$153B in revenue



Top-Tier Integrated Health Delivery Network | \$6.9B in revenue
from 14 hospitals with primary care and specialty networks



23 Hospitals | \$10.5B in revenue across 4 states



Largest Managed Care Company in U.S. | \$163B in revenue across all 50 states

With health system headquarters
that manage 260,000+ employees
and more than 220 hospitals across
15 states, St. Louis has more health
care delivery purchasing power
than Boston, Cleveland, Philadelphia,
Nashville, and Chicago.

**GREATER
ST. LOUIS INC.**