

THE FUTURE OF LIFE SCIENCE INNOVATION IS

STLM^{MADE}

Since 2001, St. Louis' top civic and academic leaders have worked to coordinate the region's development as a center for research and commercial activity in the plant and medical sciences. Today, the metro's bioscience, healthcare, and advanced manufacturing sectors are all moving in tandem to advance cross-sector innovation and shape St. Louis into a global hub for neuroscience, radiopharma, and biomanufacturing.

HEALTH CARE BUYING POWER

St. Louis has upwards of \$250 Billion in health care delivery buying power--more than Boston, Cleveland, Nashville, and Chicago.

TOP BIOSCIENCE EMPLOYMENT

St. Louis' bioscience industry employs more than 15,000 in the region. The metro ranks 16th in the country for pharmaceutical manufacturing.

BIOSTL

BioSTL works to grow St. Louis' plant and life sciences industry by fostering innovation, entrepreneurship, workforce development and business growth.

BIOGENERATOR

The investment arm of BioSTL, Biogenerator helps companies access capital, mentorship, and affordable lab space.

API INNOVATION CENTER

APIIC is working to develop U.S.-based supply of active pharmaceutical ingredients, strengthening national health security.

C2N Diagnostics Triples Facility in ST. LOUIS

"This news is a testament to the enthusiastic backing we've received from the community, the extremely talented team members we employ, and the health care professionals who've embraced our technology and premium quality testing services."

DR. JOEL BRAUNSTEIN
Chief Executive Officer

INNOVATION THRIVES AT CORTEX

This 200-acre innovation district, in the heart of St. Louis' urban core is home to 425 companies and anchored by Washington University and BioSTL.

St. Louis is where research & development becomes reality. It's a place where established global companies and institutions intersect with innovators and entrepreneurs to bring world-changing ideas to market.

MAJOR BIOSCIENCE COMPANIES LOCATED IN ST. LOUIS



2,500 EMPLOYEES
Part of Merck KGaA Research and Manufacturing Hub



930 EMPLOYEES
Contract Drug Delivery Manufacturing & Development



825 EMPLOYEES
Largest API Manufacturer in U.S.



900 EMPLOYEES
Process Development and Contract Bioproduction



750 EMPLOYEES
Pharmaceutical Biotherapeutics, Vaccine R&D and Manufacturing



1,000 EMPLOYEES
Develops and makes clinical tests and kits



475 EMPLOYEES
FDA-certified pharmaceutical bottling plant



475 EMPLOYEES
Major nuclear medicine manufacturing facility for radiopharmaceuticals

WashU Medicine

#3 in the U.S. in National Institutes of Health grants (\$727M in 2025)

School of Medicine was ranked 5TH in the nation for research in 2024

\$44M Radiology research funding spanning radiopharmaceuticals to quantitative imaging analytics

\$616M neuroscience research facility completed in 2024

A STRONG UNIVERSITY RESEARCH & TALENT PIPELINE

In 2024, 24 organizations in the St. Louis metro received \$784M in National Institutes of Health grants for biosciences research.

ST. LOUIS MSA	250-MILE RADIUS
39 INSTITUTIONS	296 INSTITUTIONS
FOUR & TWO-YEAR	FOUR & TWO-YEAR
142,000 Total Enrollment	1.26M Total Enrollment
1,480 Bio Degrees Conferred (2023-2024)	14,360 Bio Degrees Conferred (2023-2024)

SAINT LOUIS UNIVERSITY SCHOOL OF MEDICINE

\$26M in National Institutes of Health grants in 2024

Medical research spans drug discovery to health care law

One of only nine federally funded Vaccine and Treatment Evaluation Units in the U.S., on the frontline of the global fight against infectious diseases

ST. LOUIS IS A HEALTHCARE POWERHOUSE



Largest Nonprofit Hospital System in USA | \$28B in revenue from 140 hospitals + 40 senior living facilities



Top 5 Healthcare System in USA | \$9B in revenue from 50 hospitals



#1 Pharmacy Benefits Management Co. in USA | \$153B in revenue



Top-Tier Integrated Health Delivery Network | \$6.9B in revenue from 14 hospitals with primary care and specialty networks



23 Hospitals | \$10.5B in revenue across 4 states



Largest Managed Care Company in U.S. | \$163B in revenue across all 50 states

With health system headquarters that manage more than 260,000 employees and 220+ hospitals across 15 states, the STL MSA has more health care delivery purchasing power than Boston, Cleveland, Philadelphia, Nashville, and Chicago.

