

THE FUTURE OF MANUFACTURING INNOVATION IS

STLM^{MADE}

Manufacturing has long been a staple of the St. Louis economy, with the industry and its supporting sectors accounting for 25% of employment and 30% of GRP.

TRANSPORTATION & MACHINERY

The region's largest manufacturing sector employs 38,000 people and contributes \$10 billion to GRP --more than any other mid-size U.S. metro.

METAL MANUFACTURING

Deeply intertwined with our transportation manufacturing industry, metal manufacturers employ over 16,000 people in the St. Louis region.

AEROSPACE & DEFENSE

A huge segment of our transportation industry, St. Louis is home to a defense industrial base that includes the HQ of Boeing Defense, which employs 18,000 people, and the land systems division headquarters for Leonardo DRS.

CHEMICAL MANUFACTURING

This legacy industry for St. Louis employs 20,000 people and has nearly doubled GRP since 2010. It encompasses pharmaceutical manufacturing, petroleum, household cleaners & plastics.

BIOSCIENCES

The region's fastest growing sector is bolstered by global leaders like Pfizer, Par Health, Millipore Sigma, Bayer Crop Science, and more.

FOOD & BEVERAGE

Our second fastest growing industry, more than 15,000 workers make food and beverage products that are exported worldwide.



"By leveraging the region's strengths in bioscience, healthcare, and advanced manufacturing, all together, we will drive broad, equitable and diverse economic growth in an area of critical national importance."

DENNIS MUILENBURG,
*Chairman, AMICSTL
Board of Directors*

PRODUCTS MADE IN ST. LOUIS

TRANSPORTATION & MACHINERY



F-15 Fighter Jet
Harpoon Missile
MQ25



Chevy
Colorado
Truck



Private
Jets

METAL



United States Steel

Hot-rolled, Cold-rolled
and Coated Sheet Steel

wieland

Rolled Brass
and Copper

NUCOR

Steel Bars
and Rounds

CHEMICALS



Cascade Dish
Detergent



Gasoline



Pharmaceutical
Ingredients (APIs)

FOOD & BEVERAGE



Budweiser Beer



Fleischmann's Yeast



Milk



STL MULTIMODAL TRANSPORTATION ASSETS



4 Major Interstates
All 6 Class I Railroads



4 Ports
200+ River Terminals



2 International Cargo Airports
250 Flights Daily
Direct Flights To
Frankfurt & London

ST. LOUIS IS A MANUFACTURING POWERHOUSE



Boeing Defense invests \$1.8 billion and moves HQ to St. Louis



Sensient Food Colors creates 200 new jobs, invests \$250 million

Following divestiture, Par Health selects St. Louis for global HQ



United States Steel

U.S. Steel reopens Granite City Works, creating 400 new jobs



Millipore Sigma expands production, creating 170 new jobs



Gulfstream creates 200 new jobs, invests \$28.5 million



James Hardie to create 238 new jobs, invests nearly \$400 million



American Foods Group to create 1,300 new jobs, invest nearly \$1 billion

A skilled workforce, reliable and cost-effective energy, a top-rated logistics infrastructure, expertise in cross-cutting technologies, and a collaborative approach to innovation are among the reasons manufacturers in multiple industries are choosing to invest in the St. Louis metro.

**GREATER
ST. LOUIS INC.**